



THE ESTATE PLANNING COUNCIL  
OF SUFFOLK COUNTY, INC.

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## Please Join Us

### The Flexible Beneficiary Trust

**Date and Time:**

Thursday, September 29, 2022  
5:30pm – 7:30pm EST

**Location:**

Bijou, Rubie Corporate Plaza,  
400 Broadhollow Rd, Melville,  
NY 11747

Please join us for an in-person dinner presentation at Bijou, located in Rubie Corporate Plaza in Melville. We hope to see you there!

**Speaker Information**

Jonathan Blattmachr, Esq.

*Jonathan G. Blattmachr, J.D., LL.M. is Director of Estate Planning for Peak Trust Company and a Director of Pioneer Wealth Partners, LLC in a boutique wealth advisory firm in Manhattan. He is a Principal at Interactive Legal Services Management, LLC, serving as its Editor-in-Chief and Co-Author of its cornerstone products, Wealth Transfer Planning™ and Elder Law Planning™ and a retired member of Milbank and of the New York, Alaska and in California bars. He is recognized as one of the most creative trusts and estates lawyers in the country and is listed in The Best Lawyers in America. He graduated from Columbia University School of Law, cum laude, where he was recognized as a Harlan Fiske Stone Scholar. He has written and lectured extensively on estate and trust taxation and charitable giving and is author or co-author of nine books and more than 500 articles on estate planning and tax topics. He will be speaking on the “flexible beneficiary trust.”*

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